



# ALASKA

PUBLIC EMPLOYEES ASSOCIATION



## *Taking Control of Your Retirement*

*2019 Anchorage APEA/AFT Retirement Education Event*

**When:** **Monday, October 14<sup>th</sup>**  
5:00-5:30pm: Hors D'oeuvres / Hosted Bar  
5:30-6:30pm: Presentation  
6:30-7:00pm: Q & A

**Where:** *Catered and Hosted by*  
**49<sup>th</sup> State Brewing Company**  
*717 W. 3<sup>rd</sup> Ave.*

**Who:** Each year, APEA/AFT partners with Merrill Lynch to provide members an educational discussion about how to prepare for a successful retirement and prudently manage wealth after leaving public sector employment. This presentation is for those who have recently retired or are within 5 years of retirement. We encourage you to take advantage of this resource provided to you through your membership with APEA/AFT. Spouses are welcome.

**How:** *Please RSVP to [MLSEMINAR@apea-aft.org](mailto:MLSEMINAR@apea-aft.org).  
Space will be limited, please respond promptly*

*For questions regarding the event, please call 907-463-1957*

**Presented By:** *Merrill Lynch*

*Zach Kohan – Vice President, Senior Financial Advisor, CPFA®*  
*Harold Heidersdorf – Vice President, Financial Advisor, CFP®*

### *2019 Discussion Topics Include:*

- *Managing NEW Risks Specific to Retirees*
- *The Value of a Personalized Retirement Plan*
- *Ensuring You Are “Retirement Ready”*
- *Accessing your Employer Sponsored Retirement Accounts.*

**Advisors will be available after the program for individual questions and discussions.**



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